Release Update – June 25

Data Management Solutions is pleased to announce this week's enhancements and fixes to our Data Validation Platform. Each enhancement/fix is separated by Applicable Users (subscribers who are directly affected by the enhancement or the fix) for easier viewing.

New + Improved

Applicable users: Platinum Elite Subscriptions

Carrier Information Tracking

Data Management Solutions (DMS) has added functionality to the Platinum Elite Subscription plan to capture carrier information such as carrier name, benefit (medical, dental, group life, etc), group number, and renewal month, as well as contact information including contact name, email address, and phone number.

Carrier information can be added manually on the company level or through an import on the organization level by utilizing the in-site provided import template with pre-built carriers. A new carrier table has also been added to the company landing page for easy identification.

The imported/added carrier can then be selected during the comparison creation process in Step 1 and is reflected in the comparison table on the organization and company levels.

If a carrier is not included, please reach out to <u>Enhancement Request Form - DMS Data Validate (dms-datavalidate.com)</u> for it to be added.

Coming Soon!

Upcoming enhancements to the Platform:

- 1. Upload User: Ability to create a user that can upload files directly to the platform for comparison.
- 2. Upload Library: Ability to upload files directly to the platform to be used for audit purposes.
- 3. Discrepancy Type Dropdown: Ability to select a pre-defined discrepancy type such as Timing, Cost, File Error, Data Entry during the Verification Steps.
- 4. Customizable Email Templates: Ability for the user to create, save, re-use and assign customized email templates.
- 5. Email Tracking: Ability to track when verification and completion emails have been sent.
- 6. Additional Discrepancy Report: A discrepancy report that includes all other data points from the file for only those records that have discrepancies.

If you would like to submit a request for a future enhancement, please <u>Click Here</u> to initiate your request.

Reminders:

- 1. All support Inquiries should be directed to support@dms-datavalidate.com
- 2. Competing priorities making auditing an issue, please remember we offer our Audits on Demands and Subscription Based Audit services, allowing the Data Management Team to manage your audit workflow.

For more information, please visit our website at <u>AOD and SBA Packages | DMS Data Validate</u> (<u>dms-datavalidate.com</u>) or contact <u>sales@dms-datavalidate.com</u>

3. If you have changed the plan names or carriers in your Ben Admin or Payroll system, this may impact your existing mapping structure.