

Release Update – October 11

Data Management Solutions is pleased to announce this week's enhancements and fixes to our Data Validation Platform. Each enhancement/fix is separated by Applicable Users (subscribers who are directly affected by the enhancement or the fix) for easier viewing.

New + Improved

Applicable users: *All users*

Discrepancy Type Dropdown

We have enhanced the verification process by adding a **Discrepancy Type** dropdown, which helps in categorizing discrepancies more clearly. This new field, along with the **Notes** section, gives auditors and verifiers a more structured way to indicate the nature of discrepancies. The dropdown is available on the **Verify Discrepancy** and **Verify Missing** steps and is also included in the export files at the **Complete** step.

Applicable users: *Organization Admins*

Organization and Company Notes

We have added a Notes field on the Organization and Company Information screens, allowing subscribers to add extra information related to each organization and company. This should improve documentation and provide more context for users when interacting with this data.

Applicable users: *Organization Admins and Comparers / Company Admins*

Additional Carrier Information Fields

We enhanced the **Carrier Tracking** section by adding the following fields:

1. **Audit Contact Name**
2. **Audit Contact Email**
3. **Audit Contact Phone**
4. **Carrier Invoice Day of the Month**
5. **Checkbox** to indicate whether the carrier is included as part of the audit service

These additions will improve how detailed and organized carrier information is maintained, ensuring that all necessary contact and invoicing details are readily accessible. **Please note that Carrier Tracking is only available on the Platinum Elite and Subscription Based Audits plans.**

Fixes

Applicable users: *All Users*

Performance Optimization for Missing Discrepancy Records

We resolved a performance issue related to inserting large volumes of missing discrepancy records. By optimizing the process to handle **bulk inserts**, we have reduced the time it takes and prevented the system from timing out. This should greatly enhance the system's efficiency when processing large number of records.

Coming Soon!

Upcoming enhancements to the Platform:

1. Additional Discrepancy Report: A discrepancy report that includes all other data points from the file for only those records that have discrepancies.
2. Upload User: Ability to create a user that can upload files directly to the platform for comparison.
2. Upload Library: Ability to upload files directly to the platform to be used for audit purposes.
4. Customizable Email Templates: Ability for the user to create, save, re-use and assign customized email templates.
5. Email Tracking: Ability to track when verification and completion emails have been sent.
6. Carrier Invoice Conversion Process

If you would like to submit a request for a future enhancement, please [Click Here](#) to initiate your request.

Reminders:

1. All support Inquiries should be directed to support@dms-datavalidate.com
2. Competing priorities making auditing an issue, please remember we offer our Audits on Demands and Subscription Based Audit services, allowing the Data Management Team to manage your audit workflow.

For more information, please visit our website at [AOD and SBA Packages | DMS Data Validate \(dms-datavalidate.com\)](#) or contact sales@dms-datavalidate.com
3. If you have changed the plan names or carriers in your Ben Admin or Payroll system, this may impact your existing mapping structure.